- UNION COUNTY -
County Clerk
R. Nellie Bogue

1100 "L" Avenue | La Grande, Oregon 97850 | Phone: (503) 963-1006

February 23, 1987

TO: City/County Official (Elected or Appointed)

FROM R. NELLIE BOGUE, UNION COUNTY CLERK

RE: STATEMENT OF ECONOMIC INTEREST

For your information, I have enclosed a "Sample" copy of the Annual Verified Statement of Economic Interest. This is being sent to you under the direction of the Oregon Government Ethics Commission and pursuant to ORS 244.195(1).

The Oregon Government Ethics Commission will be sending you your Annual Verified Statement of Economic Interest for completion sometime in early March and is to be returned to them by April 15, 1987.

If you have any questions regarding this "sample" SEI, you may call me at the above number. Thank you.

OREGON GOVERNMENT ETHICS COMMISSION
700 Pringle Parkway SE, 1st Floor
Salem, OR 97310-1360
378-5105

1986

ANNUAL VERIFIED STATEMENT OF ECONOMIC INTEREST

COVERING THE PERIOD FROM
JANUARY 1, 1985 TO DECEMBER 31, 1985

SAMPLE

NAME _____

TITLE OF OFFICE(S) _____

Include name of jurisdiction in title:
e.g. Commissioner, Multnomah County _____

Mailing Address _____

_____

INSTRUCTIONS

1. You are required to file a Statement if you held or will hold office at any time between April 15, 1985, and April 15, 1986.
2. Information should be reported for the period Jan. 1, 1985 through Dec. 31, 1985.
3. Return this form on or before April 15, 1986. FAILURE TO FILE ON OR BEFORE APRIL 15, 1986 MAY RESULT IN A CIVIL PENALTY AND OTHER SANCTIONS (ORS 244.350 - ORS 244.390).
4. Attach additional sheets if needed.
5. If information in individual questions remains unchanged from the last Statement of Economic Interest you filed with the Ethics Commission, simply write "No change".
6. You must sign on page 4.

7. ☐ If you have previously filed a Statement of Economic Interest, and if all the information remains unchanged from the last Statement of Economic Interest you filed, check here and sign on Page 4. (If your previous Statement was filed under a different office, please indicate the title of the office _____.)

Thank you for your cooperation.

DEFINITIONS

Please use the following definitions to assist you when completing the form:

1. "Business" means any corporation, partnership, proprietorship, firm, enterprise, franchise, association, organization, self-employed individual and any other legal entity operated for economic gain.
2. "Honorarium" means payment apart from your official salary for an appearance or service, for which custom or propriety preclude establishment of an amount.
3. "Income" means gross, pre-tax income of any nature derived from any source, including, but not limited to, any salary, wage, advance, payment, dividend, interest, rent, honoraria, return of capital, forgiveness of indebtedness, income from government sources (i.e., social security, etc.), retirement income, real estate transactions, inheritance income, or **anything of economic value**.
4. "Legislative or Administrative Interest" means an economic interest, distinct from that of the general public, in one or more bills, resolutions, regulations, proposals or other matters subject to the formal vote or official action of the public official.
5. "Person" means an individual, corporation, partnership, joint venture, and any other similar organization or association.

BUSINESS OFFICE OR DIRECTORSHIP, ASSUMED BUSINESS NAME

A. If you, your spouse, or a child of either living with you were an officer or director of a business (see definitions above) during 1985 list:

Title of Office/Directorship	Name of Business	Business Address	Description of Business

B. If you, your spouse, or a child of either living with you, do business (see definitions above) under an assumed business name, list:

Name	Business Address	Description of Business

2. HONORARIUM If you received an honorarium (see definitions above) of more than $50 during 1985 list:

Received from	Address	Description of Appearance or Service

3. INCOME SOURCES

A. List the **source(s)** (not amounts) that during 1985 produced 10% OR MORE, BUT LESS THAN 50% of the combined total household income (see definitions, p. 2) received by you, your spouse, or a child of either living with you.

B. List the **source(s)** that during 1985 produced 50% OR MORE of the combined total household income received by you, your spouse, or a child of either living with you. Please include the name, address, and a brief description of the source(s) of income.

Name **Address** **Description** **Optional: Household Member Who Received**

C. Does a source listed under 3-B do business or could it reasonably be expected to do business with the public body you serve or over which you have authority? Yes ____ No ____

D. Does a source listed under 3-B have a legislative or administrative interest (see definitions, p. 2) in the public body you serve or over which you have authority? Yes ____ No ____

4. REAL PROPERTY List all real property (residential, commercial, income producing, or other) in which, during 1985 you, your spouse, or a child of either living with you, had any personal, beneficial ownership interest, any option to purchase or sell, or any other right of any kind in real property **located within the boundary of the public body of which you are a member or over which you have authority.** The description need not be a legal description; rather, describe in general terms; i.e., size, location, boundary and use designation.

Description **Address**

5. SHARED BUSINESS WITH LOBBYIST If you, your spouse, or a child of either living with you during 1985 shared with a paid lobbyist a partnership, joint venture, or similar substantial economic relationship; or were employed by, or employed a paid lobbyist, list:

Name of Lobbyist

6. OFFICE RELATED EVENT If, during 1985 you participated in any event related to your office, and at which you appeared in your official capacity, AND the aggregate value of food, lodging and travel provided by the host or sponsor of the event exceeded $50, list:

(NOTE: DO NOT list if expenses were reimbursed by your public employer.)

a. Name of Event: ____

b. Name, Address, and Nature of Organization That Paid Expenses:

c. Date of Payment: ____ d. Amount/Value of Expenses: ____

INSTRUCTIONS FOR ITEMS 7, 8, 9 and 10:

Answer items 7, 8, 9 and 10 ONLY IF:

1. It is a source of economic interest that did business, does business, or reasonably could be expected to do business with the public body you serve or over which you have authority, **OR**
2. It is a source of economic interest with a legislative or administrative interest (see definitions, p. 2) in the public body you serve or over which you have authority.

7. INCOME OF MORE THAN $1,000 List each **source** (not amounts) of income over $1,000 whether or not taxable, and other than a source previously listed on this form, that you, your spouse or a child of either living with you received during 1985 (See instructions above).

Income Source	Address	Description

8. DEBT OF $1,000 OR MORE If you, your spouse, or a child of either living with you owed to an individual or business during 1985 $1,000 or more, list:
(NOTE: DO NOT list loans from state or federally regulated financial institutions, or retail credit accounts, and do not list the amounts owed. See other instructions, above).

Name of Creditor	Date of Loan	Interest Rate of Loan

9. BUSINESS INVESTMENT OF MORE THAN $1,000 If you, your spouse or a child living with you had a personal, beneficial interest or investment in a business (see definitions, p. 2) during 1985 of more than $1,000, list:
(NOTE: DO NOT list the amount of the investment. DO NOT list individual items in a mutual fund or blind trust, or a time or demand deposit in a financial institution, shares in a credit union, or the cash surrender value of life insurance. See other instructions, above).

Business	Address	Brief Description of Business

10. SERVICE FEE OF MORE THAN $1,000 List each person (see definitions, p. 2) for whom you performed a service for a fee of more than $1,000 in 1985 (NOTE: DO NOT list fees if you are prohibited from doing so by law or professional code of ethics. Please indicate the nature of the exemption to this requirement. The Commission recognizes Professional Codes of Ethics for Attorneys, Physicians, Surgeons, Licensed Psychologists and Certified Public Accountants. See other instructions, above).

Name	Name

Signature

Under penalties for false swearing, I declare that I have examined this Statement of Economic Interest and to the best of my knowledge and belief it is true, correct and complete.

(Signature) (Date)